MISSION

The purpose of Blandy Experimental Farm is to increase understanding of the natural environment through research and education.

VISION

Natural systems support and increasingly are affected by humans; therefore, ecological and environmental literacy are fundamental requirements for citizens, policy-makers, and society as a whole. Blandy Experimental Farm exists to promote this understanding through education and research on plants, plant biology, ecology, evolution, the environmental sciences, and the manner in which all of these are used and affected by humans.

ABOUT THE FOUNDATION OF THE STATE ARBORETUM

The Foundation of the State Arboretum supports Blandy’s research and educational goals, enhances Blandy’s value as a public institution, and helps maintain the Arboretum’s collections.
2022 TREE OF THE YEAR: AMERICAN SYCAMORE

4,596 # students served by Blandy's Education Programs

10 REU STUDENTS AT BLANDY
Blandy held its 31st Research Experience for Undergraduates (REU) program with 10 students.

2,806 # who attended Blandy's outreach programs for general audiences
2.5 ACRES size of "buckthorn forest" plot undergoing native tree restoration

BLANDY'S ANNUAL GARDEN FAIR
The 32nd Annual Garden Fair was held at the Clarke County Fairgrounds.
Not to alarm anyone, but FY22 was a year of red ink for Blandy. It was not unanticipated. In fact, it was quite intentional. Blandy’s income comes from a number of sources, but year-in and year-out, the four most important are the Blandy Endowment ($1,508,690 in FY 22), our state appropriation ($304,927), the University of Virginia ($291,716), and the Foundation of the State Arboretum ($167,095). External grants can also be a significant source of income for programming, but grant income fluctuates much more than any of these core sources.

Our income from the state, University, and FOSA are spent each year down to the last dollar. These income sources fund Arboretum and K12 positions, graduate students, and other activities that help us deliver our mission. Grant income is also spent down to the last dollar, but on multiyear grants, the arrival of the income typically precedes most of the spending. The red ink on our balance sheet for FY22 is due primarily to this accounting asynchrony as a couple multiyear grants began to sunset.

Through careful spending, Blandy entered FY22 with a positive balance in past endowment distributions. We have used this balance in the recent past to fund some of Blandy’s most ambitious capital projects. These included the construction of the lab (completed in 2012) and the construction of the new research greenhouse and two new researcher cottages (all completed in 2017). Those projects sent the balance to its lowest level in 25 years, but the balance has been gradually replenished since then. Now, five years later, it is time to crack open the piggy bank again.

This time around, spending will be going toward maintaining and remodeling buildings that are already here. During FY22 and the current Fiscal Year, we have spent to remove buildings that had outlived their usefulness. For example, we recently demolished the original research greenhouse, constructed in 1941 and abandoned for the new, modern greenhouse in 2017. FY22 saw repairs to the Hewlett Lewis Overlook Pavilion by Rattlesnake Spring. Built in 2001, the Pavilion’s ADA ramp had begun to deteriorate, requiring a full rebuild. We also repainted the interiors and exteriors on the two original research cottages (built in 1999).
One of the biggest projects for the current fiscal year is the conversion of the tenant house to office space for our Arboretum staff. Arborist Chris Schmidt and her staff have suffered through many cold winters and broiling hot summers in the old "Miller Lab," and an improved work environment for them was long overdue. The Stone Cottage, used for graduate student housing in the summer, is also in desperate need of repairs, with its exterior brick spalling from moisture damage.

It would not be prudent to spend all of the endowment balance on these repairs and improvements. The University asks me to maintain a balance of about 50 percent of our annual endowment distribution. With this constraint, we still will be able to invest in our deferred maintenance projects over the next few years. That will go a long way toward bringing some of Blandy’s historic buildings back into shape, providing a better environment for both our employees and visitors.

We will likely have to look elsewhere for funding for some of our more ambitious improvements (e.g., a new HVAC system and a new roof for the Quarters building), but you should expect to see infrastructure improvements at Blandy in the near future and maybe some more ambitious changes a little farther down the line.

DAVE CARR
DIRECTOR
**Blandy Experimental Farm Financial Report**

**Blandy Experimental Farm - Fiscal Year 2022**
(July 1, 2021 – June 30, 2022)

**BEGINNING BALANCE**  
$1,828,552

**INCOME**

<table>
<thead>
<tr>
<th>Description</th>
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<td>Revenue</td>
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<td>FOSA Support</td>
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<td>Gifts</td>
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<td>Reimbursements</td>
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<td>Grants</td>
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<td>Endowment Distribution</td>
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<td>State Support</td>
<td>$304,927</td>
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<td>Interest</td>
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<td>UVA Support</td>
<td>$291,716</td>
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<td>Transfers</td>
<td>*(−$50,000)</td>
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<td><strong>Total Income</strong></td>
<td><strong>$2,330,791</strong></td>
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**EXPENSES**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and Wages</td>
<td>$1,583,947</td>
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<tr>
<td>Student Support</td>
<td>$284,112</td>
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<td>Teacher Support</td>
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<td>Supplies &amp; Services</td>
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<td>Travel and Professional Development</td>
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<tr>
<td>Printing &amp; Publications</td>
<td>$6,400</td>
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<td>Communications</td>
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<td>Utilities</td>
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<td>Equipment</td>
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<td>Insurance</td>
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<td>eVA Fees</td>
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<td>Transfers/Recoveries</td>
<td>*(−$7,690)</td>
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<td>F&amp;A Costs</td>
<td>$24,157</td>
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<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$2,410,841</strong></td>
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**ENDING BALANCE**  
$1,748,502

This is an unaudited summary of income and expenditures from Blandy's University accounts. The audited financial statements of the University of Virginia are here: [https://evo-coo.virginia.edu/annual-financial-reports](https://evo-coo.virginia.edu/annual-financial-reports)

Our Blandy education program was nearly back to normal in FY22. In FY21, due to the COVID-19 pandemic, nearly all our education programs were offered virtually, and our arboretum grounds were unusually quiet. This year, the students and teachers returned. Students were obviously happy to come to Blandy and engage in our outdoor education programs. They were jumping off the buses with big, happy grins on their faces. And we joined them!

Highlights of our year include collaborating with the Frederick County Public Schools 4th-grade Elementary Specialist team to create an outdoor-based watershed education program for the nearly 1,000 4th-grade students. We also provided training for their teachers.

The Frederick County 4th graders came to Blandy in the fall and the spring. They learned about the importance of healthy watersheds for organisms that live on the land, and in the water, and for humans! They explored how water flows within a watershed system, how some of our human activities can decrease water quality, and ways that we can reduce those negative impacts.

Students designed and tested systems to remove excess erosion from water runoff in water.

Our strong partnership with Clarke County Public Schools continued this year, the fourth and final year of our joint watershed education project with the National Oceanic and Atmospheric Administration (NOAA). Clarke County students from kindergarten to high school came to Blandy for programs.

We also collaborated with Clarke County elementary school teachers to create lessons that could be taught outdoors in their schoolyards. These young scientists observed leaf colors and shapes, insect adaptations, animal camouflage, and discovered that nature is full of natural, simple machines. “A hill is an inclined plane!” first-grade students exclaimed. Students and teachers from eight school divisions, seven private schools, and a homeschool group engaged in our programs this year—and we welcomed each and every one!

-Candace Lutzow-Felling, Director of Education
### Blandy Education Program

**Outreach Activity, FY22**

<table>
<thead>
<tr>
<th>Type of Program</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>PreK-12 School Programs</td>
<td></td>
</tr>
<tr>
<td>Total Education Programs</td>
<td>217</td>
</tr>
<tr>
<td>Students served On-site</td>
<td><strong>3,992</strong></td>
</tr>
<tr>
<td>Students served Off-site</td>
<td>214</td>
</tr>
<tr>
<td>Teachers attending</td>
<td>217</td>
</tr>
<tr>
<td>Chaperones attending</td>
<td>387</td>
</tr>
<tr>
<td>School Divisions served</td>
<td>8</td>
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<tr>
<td>Schools served</td>
<td>36</td>
</tr>
<tr>
<td>Public schools</td>
<td>28</td>
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<tr>
<td>Private schools</td>
<td>7</td>
</tr>
<tr>
<td>Home schools</td>
<td>1</td>
</tr>
<tr>
<td>Science Fairs judged</td>
<td>1</td>
</tr>
<tr>
<td>Students judged</td>
<td>5</td>
</tr>
<tr>
<td># served at other Outreach events</td>
<td><strong>385</strong></td>
</tr>
</tbody>
</table>

| Professional Development & Adult Programs |        |
| Teacher Professional Development, # attending | **462** |
| Scientist Professional Development, # attending | 10     |
| Adult Community Outreach (presentations and classes), # attending | 34     |

### Outreach Summary

- # students served: **4,596**
- # teachers served: **679**
- # undergraduates served: **10**
- # adult community members served: **34**

**TOTAL OUTREACH IMPACT (# served): 5,706**

**Bold #s are calculated in the total**
There’s never a dull moment at Blandy! As many pandemic-era restrictions eased, FY22 saw a return to a busy schedule of programs, talks, tours, camps, and more, all centered on exploration of the natural world. Here are a few moments from FY22 that stick out:

“This tastes...interesting?” A September program on pawpaws offered participants the opportunity to sample the fruit of this unique Appalachia native. Reviews of the fruit? Mixed. Reviews of the nature talk? Two paws up!

Science! Middle school EcoExplorers campers spent a week conducting original research on spotted lanternflies, insect pollinators, Rubus dispersal, and thistle herbivory.

Bigfoot or barn owl? Nighttime nature walks and programs gave participants the rare chance to explore the arboretum after hours, and to practice identifying peculiar nature noises.

Celebri-trees! The glorious golden Ginkgo Grove continued to draw crowds this fall. At least 5,000 people visited Blandy’s Ginkgo Grove during the “peak” weekends in October and November. Ginkgo Guide volunteers helped visitors learn all about the natural history and cultural importance of these “celebri-trees.”

-Ariel Firebaugh, Director of Scientific Engagement

Carrie Whitacre, Assistant Curator for Herbaceous Gardens, takes program participants on a tour of the Pollination Garden.
Blandy Outreach Programs for General Audiences, FY22

<table>
<thead>
<tr>
<th>Outreach Activity</th>
<th>Number of Programs</th>
<th>Attendance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Camp</td>
<td>3</td>
<td>52</td>
</tr>
<tr>
<td>Expo</td>
<td>4</td>
<td>1,550</td>
</tr>
<tr>
<td>FOSA Public Programs</td>
<td>38</td>
<td>550</td>
</tr>
<tr>
<td>Talks</td>
<td>5</td>
<td>199</td>
</tr>
<tr>
<td>Tours</td>
<td>17</td>
<td>280</td>
</tr>
<tr>
<td>Classes/Workshops</td>
<td>9</td>
<td>175</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>76</strong></td>
<td><strong>2,806</strong></td>
</tr>
</tbody>
</table>

Jack Monsted, Assistant Curator, Native Plant Trail, leads a group on a walk, identifying plants along the way.
After multiple years of pandemic impacts on Blandy’s Research Experience for Undergraduates (REU) program, 2022 saw the first full cohort of REU students since 2019, admitting 10 exceptional undergraduates to the 11-week program.

Blandy’s REU program invites undergraduate students from institutions across the country to study, work, and live at Blandy for the summer, gaining intensive, individually mentored research experience in ecology and environmental sciences.

I had just arrived to fill the newly created position of field station manager when it was approaching time to welcome our 2022 REU students. April and May saw Blandy abuzz with excitement and preparations. It was immediately evident that the faculty and staff really thrive during the research season.

Faculty mentors were lining up summer seminar speakers, connecting with incoming students, and considering where the summer might take their research. Buildings and Grounds staff hustled to prepare living and workspaces to welcome resident students and faculty. The K-12 and Scientific Engagement departments planned for collaborations with REU students in their summer programming. So many people said to me, “Just wait until you see Blandy when the students are here.” And they were absolutely right; Blandy comes alive in so many ways.

Our 2022 REU students were outstanding, and now we look ahead to summer 2023 with just as much excitement and energy.

--Maggie McCartney, Field Station Manager

REU students take a short break from field research.
Publications (FY2022)


A Long-Term Investment in Change. 2022. NOAA B-WET Program MWEE Practitioner Series. https://www.youtube.com/watch?v=6L9WhrvlBoE&t=2s
Grants and Fellowships (FY22)


Barnes, J. 2022. $4,982. Greening the Schoolyard: Research in Design, Indigenous Knowledge, & Ecological Thinking. UVA Arts, Humanities, & Social Sciences Travel Grant.

Barnes, J. 2022 $350. The Three Sisters Co-Planting as Artform. UVA Student Arts Council Grant.


Carr, D.E., and H.C. Lim. 2022. $17,000. Resource use at a critical life stage: pollen collection by queen bumblebees. 4-VA at UVA Collaborative Research Grant.

Dalgleish, H.J. 2021-2022. $16,000. William & Mary English-Stonehouse Faculty Fellowship to support faculty mentored undergraduate research. College of William & Mary.


Rodenberg, C.A. 2021. $34,000. EXPAND Research Traineeship Fellowship, National Science Foundation.

FACULTY, STAFF, & RESEARCHERS

Faculty
David Carr, Research Professor & Director
Howard Epstein, Professor & Chair
Kyle Haynes, Research Professor & Associate Director
Candace Lutzow-Felling, Lecturer, Director of Education, School Programs
Tai Roulston, Research Associate Professor and Curator

Visiting Faculty (July 2021 -- June 2022)
Jennifer Chandler, West Chester University
Patrick Crumrine, Rowan University
Harmony Dalgleish, College of William and Mary
Allyson Degrassi, Shenandoah University
Rebecca Forkner, George Mason University
Daniel Hanley, George Mason University
Abby Kula, Mount St. Mary’s University
Anne Marchant, Shenandoah University
Mary McKenna, Howard University
Margarita Lopez-Uribe, Pennsylvania State University
Eric Sakowski, Mount St. Mary’s University
Melissa Zwick, Stockton University

Staff (July 2021-June 2022)
Alberto Arcos Rodriguez, Buildings Maintenance Supervisor
Robin Couch Cardillo, FOSA Director
Luciana Codella, Arboretum Specialist
Stefany Feldbusch, Environmental Educator
Ariel Firebaugh, Director of Scientific Engagement
Emily Ford, Lead Environmental Educator
Brandon Fox, Buildings Superintendent
Stephanie Fox, General Services Technician
Ann Hirschy, Weekend Visitor Services Aide
Lillian Ledford, Environmental Educator
Jared Manzo, Arboretum Specialist
Donald "Mike" Marlow, Groundworker
Judy Masi, Program Finance & Administration Manager
Maggie McCartney, Field Station Manager
Jack Monsted, Assistant Curator, Native Plant Trail
Sue Ridley, FOSA Administrative Specialist
Chris Schmidt, Arborist
William Spinrad, Weekend Visitor Services Aide
Stephanie Swaim, Public Relations & Marketing Coordinator
Carrie Whitacre, Assistant Curator, Herbaceous Gardens
Robbin Winkler Arnold, Weekend Visitor Services Aide
Karen York, VNPS Office Manager
Chris Younsg, Grounds Coordinator
STUDENTS AND VISITING RESEARCHERS
ACADEMIC YEAR 2021–22 AND SUMMER 2022

Andrei Abelev, Researcher
Emma Ainsworth, REU
Skye Austin, REU
Samira Ayala, High School Intern
Ashley Barkley, REU
James Barnes, Graduate Researcher
Anna Bellis, Undergraduate Researcher
Zoe Bergman, Graduate Researcher
Willi Buma, Researcher
Jemima Elsherbini, Graduate Researcher
Caleb Freeman, REU
Casey Greenburg, REU
Grace Gutierrez, Graduate Researcher
Emily Hall, Undergraduate Researcher
Elise Heffernan, Graduate Researcher
Silas Hernandez, REU
Kelsey Huelsman, Graduate Researcher
Quentin Jamison, Graduate Researcher
Reagan Johnson, Horticultural Intern
Anne Larsen, Volunteer Researcher
Kate LeCroy, Graduate Researcher
Robert Liang, Researcher
David Lovett, REU
Hannah Machiorlete, Graduate Researcher
Kapilan Mahalingam, Graduate Researcher
William Marchant, Researcher
Moriah McKenna, Graduate Researcher
Trina Merrick, Researcher
Lindsey Monteith, REU
Ivan Munkres, Graduate Researcher
Julia Owens, REU
Allie Parisien, Graduate Researcher
Mia Perry, Undergraduate Researcher
Isabella Petitta, Graduate Researcher
Stephanie Petrovick, Graduate Researcher
Catherine Porter, Graduate Researcher
Clare Rodenberg, Graduate Researcher
Esteban Rosario Sanchez, REU
Josephine Saikali, Undergraduate Researcher
Kelsey Schoenemann, Graduate Researcher
Avehi Singh, Graduate Researcher
Amber Slatosky, Graduate Researcher
Emily Spindler, Graduate Researcher
Christine Swanson, Researcher
Preston Thompson, Graduate Researcher
Michael Vermillion, Research
Juliana Villa, Graduate Researcher
Martina Watson, Undergraduate Researcher
Carson Zombro, High School Intern
Re-Focused, Re-Energized, and Stronger

At the Foundation of the State Arboretum’s 2022 Annual Meeting in June, we celebrated being able to convene in person once again, making strides following the Covid pandemic lock-down. I am happy to report that as we emerged from that unprecedented time we are re-focused, re-energized, and stronger.

Blandy continues to be important for people’s physical and mental health, as testified by the tens of thousands of visitors each year who come to enjoy Blandy’s open space, nature and beauty, and the increase in visitors during the pandemic.

We were able to revive in-person programs for adults and school children, fund several graduate students and interns, and re-open our summer camps.

Highlights include:

- FOSA was able to fund three on-campus summer graduate students with the help of a targeted endowment as well as a gift from Board member Beatrice von Gontard. We also funded one undergraduate summer intern who learned about the environment as she assisted in the gardens and with summer camp activities. And through the generosity of the James R. Wilkins Charitable Trust, we once again were able to host two summer high school interns working with scientists in our laboratory.
- In October of 2021, a magical new fall event unique to Blandy premiered – GinkgoFest – replacing Nature Nurtures. This evening party in the illuminated Ginkgo Grove was spearheaded by Board member Paul Miller and the Events Committee. It was such a success that it will be known as the “first annual” GinkgoFest. It also helped financially.
- Our major fundraiser and most popular event, the Mother’s Day weekend Garden Fair, was held in 2022 for the second year at the Clarke County Fairgrounds. It was very

CONTINUED NEXT PAGE
well attended by enthusiastic gardeners despite the rather rainy weekend, and also generated significant revenues for our coffers.

- Our popular public programs, workshops and guided walks were able to resume in person. The Public Programs Committee, under the leadership of Board member Alex Newhart, worked diligently with Director of Scientific Engagement Ariel Firebaugh to develop a roster of fascinating programs.
- We hired a Public Relations and Marketing Coordinator, Stephanie Swaim, to bring our public outreach into the digital age. As Blandy includes the State Arboretum, this capability will help bring us closer to all areas of Virginia.

Speaking of our coffers, I want to highlight two notable grants that FOSA received this year for Blandy:

- The Alumni Board of Trustees of the UVA Endowment Fund gave FOSA a generous grant of $40,000 for tree cultivation, conservation, and research, including efforts to combat invasive species, thanks to Susan Harris, one of the UVA representatives on the FOSA Board.
- The Stanley Smith Horticultural Trust awarded FOSA a $20,000 grant for renovation of the Walter Flory Memorial Iris Garden. This was due to research and a proposal written by FOSA Vice President Nancy Takahashi and Blandy Assistant Curator of Herbaceous Gardens Carrie Whitacre.

Here are some other major accomplishments in 2021-2022:

- Worked to get our financial books in order. During the pandemic, FOSA’s Treasurer Charles Ellison and the Finance Committee took a critical look at our finances, identifying where we could cut costs and increase revenues, including re-evaluating and re-aligning staff positions as vacancies occurred. Now that we are beginning to run on a more even keel financially, they have continued to work with our bookkeeper and auditors to make our financial structure more transparent so that we can use our funds more effectively.
- Undertook a comprehensive study of the status and needs for elements/spaces along the Central Core Axis — the north-south axis that runs from the north front of the Quarters building to the stepped garden terraces at the south end. This was the work of Board members Roger Courtenay and Nancy Takahashi, assisted by a UVA graduate student in Landscape Architecture.
- Enhanced the landscape around the Peetwood Pavilion, adding native plants and stone walls for outdoor seating, thanks to the work of the Collections Committee under the leadership of Nancy Takahashi.
- Added a new Volunteerism Committee with Board member Mary Olien as Chair. This committee is working to revive our volunteer participation after the Covid shutdown and to expand the number of ways volunteers can participate in Blandy’s mission.
- Hired a PhD candidate at Howard University, Antonio Austin, to conduct research during the summer on the enslaved people at Blandy. This was after a probable cemetery for enslaved people was identified on the property with ground-penetrating radar.

CONTINUED NEXT PAGE
• Designated the American Sycamore as Tree of the Year in the fourth annual Arbor Day ceremony.
• Continued to maintain and upgrade the popular equestrian trails, with an eye to improving trail routes and communications with riders, thanks to the Equestrian Committee under the leadership of Sylvia Wilson.
• Although we warmly welcome canine companions, Blandy is such a popular dog walking destination that we have instituted a leash rule to avoid conflicts. We have also added a Dog Membership category.
• Created a StoryWalk® Trail, which has been incredibly popular with young children and their parents and grandparents.

We have also begun to plan for the future by:
• Reviewing FOSA’s Strategic Plan to see how we can best implement our mission to support Blandy’s research and educational goals, to sustain the Arboretum’s collections, and to enhance Blandy’s value as a public institution.
• Conducting a Visioning Exercise to assess the full picture of needed improvements and projects for Blandy Farm and the State Arboretum over the long term. This exercise was led by Nancy Takahashi and Board member Tom Leback.
• Exploring the feasibility of a capital campaign to help realize the long-term vision.

On behalf of Blandy’s hundreds of thousands of users, and speaking personally, I would like to thank the many participants who helped us navigate our way successfully through this year: first and foremost, the staff of FOSA and Blandy; second, our active committees who have worked tirelessly to help accomplish our mission in new and creative ways; third, our wonderful volunteers, who make so much possible; and last but not least, FOSA’s Board members who have been most supportive, giving generously of their time, talent, and treasure.

Before I conclude, I want to acknowledge the passing during 2021 of two of our most loyal and beloved volunteers. Jim Wyatt, who with his wife Kathy Clark put in countless hours at Blandy for more than 30 years, died in August at the age of 87. Mac Stiff died in November at the age of 97. Mac met his wife Anne when they were both students at Blandy in 1949. He spent almost 50 years volunteering at Blandy. FOSA Board member Bob Lee affectionately said that, for Mac and Anne, Blandy was like the Hotel California: “You can check out, but you can never leave.”

JOLLY DE GIVE
FOSA PRESIDENT
Each year, volunteers, donors, and friends help to further our mission of supporting research, environmental education, and outreach at Blandy Experimental Farm and the State Arboretum of Virginia. Unrestricted gifts of all sizes allow FOSA latitude in applying funds where most needed while FOSA volunteers help in the gardens, at special events, and through boards and committees.

**Foundation of the State Arboretum**

**Board of Directors, 2021-2022**

**Officers**
Josephine "Jolly" de Give, President
Nancy Takahashi, Vice President
Charles Ellison, Treasurer
Heather Dudley, Secretary
J. Stephen Bauserman, Past President

**Board Members**

<table>
<thead>
<tr>
<th>Officers</th>
<th>Board Members</th>
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<tbody>
<tr>
<td>David Carr</td>
<td>Scott Johnston, Tom Leback</td>
</tr>
<tr>
<td>Roger Courtenay</td>
<td>G. Robert Lee, Paul C. Miller</td>
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<td>J.J. Davis</td>
<td>Alex Newhart, Mary Olien</td>
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<tr>
<td>Karla Etten</td>
<td>Frederick &quot;Fritz&quot; Reuter II</td>
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<td>Carolyn Farouki</td>
<td>Tracy Smith, Elsie Wilson Thompson</td>
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<td>Thom Flory</td>
<td>Beatrice von Gontard, Sandy Wilson</td>
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<td>M. Tyson Gilpin Jr.</td>
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<td>Kathleen Groover</td>
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<td>Celie Harris</td>
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<td>Susan Harris</td>
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<td>Kevin Hessberg</td>
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**FOSA Committee Chairs**

Arboretum Collections, Nancy Takahashi
Development & Membership, Paul Miller
Equestrian, Sylvia Wilson, Roger Courtenay
Events, Paul Miller
Executive, Josephine "Jolly" de Give
Finance, Charles Ellison
Government & UVA Relations, G. Robert Lee
Public Programs, Alex Newhart
Nominating, G. Robert Lee
Volunteerism, Mary Olien

**FOSA Director**
Robin Couch Cardillo
## Foundation of the State Arboretum FY22 Financial Statement

### NET ASSETS

<table>
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<tr>
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<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>TOTAL</th>
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<td>$1,255,897</td>
<td>$1,164,448</td>
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<tr>
<td>Change in Net Assets</td>
<td>$34,399</td>
<td>$-29,552</td>
<td>$5,047</td>
</tr>
<tr>
<td>Net Assets as of 6/30/22</td>
<td>$-37,050</td>
<td>$1,206,545</td>
<td>$1,169,495</td>
</tr>
</tbody>
</table>

### REVENUE AND SUPPORT

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$106,835</td>
<td>$96,855</td>
<td>$203,670</td>
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<tr>
<td>Membership</td>
<td>$23,847</td>
<td>---</td>
<td>$23,847</td>
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<tr>
<td>Investment Return, Net</td>
<td>$-1,936</td>
<td>$-33,080</td>
<td>$-35,016</td>
</tr>
<tr>
<td>Public Program Fees</td>
<td>$23,511</td>
<td>---</td>
<td>$23,511</td>
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<tr>
<td>Other Income</td>
<td>$29</td>
<td>---</td>
<td>$29</td>
</tr>
<tr>
<td>Fundraising Events (Net Expenses of $32,231)</td>
<td>$51,579</td>
<td>---</td>
<td>$51,579</td>
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<tr>
<td>Net Assets Released from Restrictions</td>
<td>$93,107</td>
<td>$-93,107</td>
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</tr>
<tr>
<td>TOTAL</td>
<td>$296,972</td>
<td>$-29,352</td>
<td>$267,620</td>
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### FUNCTIONAL EXPENSES

<table>
<thead>
<tr>
<th></th>
<th>Program Services</th>
<th>Management and General</th>
<th>Fundraising</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administrative Expenses</td>
<td>---</td>
<td>$11,454</td>
<td>---</td>
<td>$11,454</td>
</tr>
<tr>
<td>Collection and Grounds Improve</td>
<td>$95,659</td>
<td>---</td>
<td>---</td>
<td>$95,659</td>
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<tr>
<td>Public Program Expenses</td>
<td>$5,012</td>
<td>---</td>
<td>$3,058</td>
<td>$8,050</td>
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<tr>
<td>Research Experience</td>
<td>$2,126</td>
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<td>---</td>
<td>$2,126</td>
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<tr>
<td>Public Information</td>
<td>$7,176</td>
<td>$27,466</td>
<td>---</td>
<td>$34,642</td>
</tr>
<tr>
<td>Support of Blandy and State Arboretum</td>
<td>$110,662</td>
<td>---</td>
<td>---</td>
<td>$110,662</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$220,635</td>
<td>$38,900</td>
<td>$3,038</td>
<td>$262,573</td>
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</table>

### LIABILITIES AND ASSETS

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities, accounts payable</td>
<td>$24,746</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td></td>
</tr>
<tr>
<td>Net Assets without Donor Restrictions as of 6/30/22</td>
<td>$-37,050</td>
</tr>
<tr>
<td>Net Assets with Donor Restrictions as of 6/30/22</td>
<td>$1,206,545</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>$1,169,495</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$1,194,241</td>
</tr>
</tbody>
</table>

This summary is based on the Foundation’s professionally reviewed financial statements, which are available upon request.
Thank you to our donors!

JULY 1, 2021-JUNE 30, 2022
GINKGO GUILD
($5,000+ UNRESTRICTED GIVING)
Appreciation of Earth and Animal Foundation
The Friendship Fund
Elsie Wilson Thompson
Wise Foundation

SILVERBELL CIRCLE
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Patricia Robinson

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Vicki Althaus
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Sally Anderson and Richard Cooper
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Sandra Bailey
Larry Baker
Kathryn Baker
Christopher Ballard
Robert Ballard
Barbara Baltz
Jill Barker
Liz Barratt-Brown and Bos Dewey
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Charlene and Mars Blount
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Katherine Briggs
Rebecca Bronson
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Audrey Brown and Chris Bates
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Sylvia and James Buchanan
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Judith Kator
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Amber and Jack King
Cathleen King
Pam Klein
Anna Knight

Mildred Koehler
Theresa and Robert Krause
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Catherine Larmore
Matthew Leatherman
Ann St. Clair Lesman and Robert Lesman
Alice and Richard Lloyd
Marion B. Lobstein
Sharon E. Logan
Linda Loomis
Jean and Dan Luczak
Rachel Ludwig
Chris Lumpkin and Stan McCulloch
Nicki and Dennis Lynch
Beth Lyon-Suhring
Virginia L. Mackay-Smith
Susan Burns Malcolm
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Tong Massey
Winslow McCagg
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Mary and Leander McMillen
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Zita and Edmund Zduoba
Irene Zolnaski

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Luther Ensminger, Jr.

In Honor of Tim Farmer
Marion B. Lobstein

In Honor of Betty and John Lumpkin
Chris Lumpkin and Stan McCulloch

In Honor of Mary and Bill Olien
Cheryl Gracey and Steve Carroll

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Frederick “Fritz” Reuter, III

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Margaret Tipton

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Sandra and Theodore Guarriello Jr.

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Kathryn Hallett

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Matthew Leatherman

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In Memory of Adrienne McKenna
Kathleen Perry

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Noreen Harriet
Theresa Jacobson
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Blanca Ponce
Douglas Townshend
Laurie Wakefield
William Ward

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Noreen Harriet
Theresa Jacobson
Wietse Mulder, PhD
Blanca Ponce
Douglas Townshend
Laurie Wakefield
William Ward

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In Honor of Beverley Byrd & Keith Harrington
Mary and J. Donald Shockey, Jr.

In Honor of Blandy Graduate Students
Daniele and Jeffrey Robbins

In Honor of Kathy Clark
Donna and Bruce Downing
Mark D. Wyatt and Carol A. Kraus

In Honor of Jolly de Give
Alan Bayersdorfer and Cyane Gresham

In Memory of Jill and Paul Peters
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Michael Gassmann
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Marguerite Pickering

In Memory of Herb Petty
Joanna Petty

In Memory of Dwight Reynolds
Rachel Ludwig

In Memory of Marsha Eisenberg
Savolainen
Charlene and Mars Blount

In Memory of McHenry L. Stiff, III
Chrissie and Ronald Beck
Kathy Clark
Joan Colligan
Donna and Bruce Downing
Richard C. Johnson
Alice and Richard Lloyd
Judith Masi and David Carr
Mary and Bill Olien
Nancy Sanders and Tim Farmer
Sylvia J. Wilson

In Memory of McHenry L. Stiff, III and
Anne Langbein Stiff
Alice and Richard Lloyd

In Memory of George Sutton
Carol and Donald Casavecchia

In Memory of Jennifer Vann
Stephen S. Vann

In Memory of Dr. Thomas W. Whitaker
Dr. Mary S. Triplette
GIFTS IN KIND
Sue Balc
Loudoun Composting

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Joan A. Cameron
Charlotte Casey and Robert Wever
John Choudoir
Mary Kay and Gregory Choudoir
Josephine de Give
Donna and Bruce Downing
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Vicki S. Philhower
Nancy Sanders and Tim Farmer
Jim and SanDee Shea
Mary and J. Donald Shockey, Jr.
McHenry L. Stiff, III (D)
Nancy A. Takahashi
Blanca Vandervoort
Valerie ad Dean Vosters
Sylvia J. Wilson
Cynthia Wyatt
Mark D. Wyatt and Carol A. Kraus

In Memory of Herb Petty
(Native Plant Trail)
Joanna Petty

In Memory of McHenry L. Stiff, Ill
(Gardens & Grounds)
Mary and Bill Olien

MEMORIAL TREES

In Memory of Jessica Anne Davison
Tom and Laura Davison

In Memory of McHenry L. Stiff, Ill
John Stiff

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Bauserman Transportation Fund
Anonymous

In Honor of Blandy Graduate Students
(Peetwood Pavilion)
Scott LeCroy

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Megan Keyes
Brian Smith
Sylvia Wilson

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Walter Flory Memorial Iris Garden
Stanley Smith Horticultural Trust

FOSA sincerely attempts to acknowledge all gifts received. We regret any errors or omissions in compiling this donor list.
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FOUNDATION OF THE STATE ARBORETUM

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